

This is only an Advertisement for the information purpose and not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 ('Letter of Offer') and Corrigendum to the Letter of Offer dated September 04 and September 16, 2025 respectively filed with the stock exchange where the Equity Shares of the Company are presently listed i.e., 'BSE Limited' ('BSE') and Securities and Exchange Board of India ('SEBI').



# ECO HOTELS AND RESORTS LIMITED

Corporate Identification Number: L55101KL1987PLC089987;  
 Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.  
 Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;  
 Tel: +91 22 44550546; Email id: investor.relations@ecohotels.in; Website: www.ehrlindia.in  
 Contact Person: Ms. Heena Supadia, Company Secretary & Compliance Officer

## THIRD AND FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF ECO HOTELS AND RESORTS LIMITED HELD AS ON THE RECORD DATE I.E., FRIDAY, MAY 29, 2026

In terms of provisions of the Companies Act, 2013 ('Act') read with the relevant rules made thereunder, and the Letter of Offer dated August 29, 2025 ('Letter of Offer'), and Corrigendum to the Letter of Offer dated September 04 and September 16, 2025 respectively the Third and Final Call notice has been sent in electronic mode to the holders of partly paid-up equity shares ('Shareholders') whose e-mail addresses are registered with the Company or its Registrar and Share Transfer Agent ('RTA') or Depository Participant(s) as on the record date i.e., May 29, 2026. Further, physical copy of the Third and Final Call Notice along with the detailed instructions and ASBA Form have been sent vide permitted modes of dispatch, at the registered addresses of those Shareholders a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b) who have specifically registered their request for the hard copy of the same. The Company has completed the dispatch on June 01, 2026.

The Rights Issue Committee of the Board of Directors of the Company ('Board'), at its meeting held on May 23, 2026, had fixed Friday, May 29, 2026, as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the Third and Final Call notice, would be sent. The Board also at the same meeting had approved making the Third and Final Call of ₹3.80/- (Rupees Three & Eighty Paise Only), (₹2.50 will be adjusted towards Face Value and ₹1.30/- towards the Securities Premium) and fixed the period of Third and Final Call from which call money will be payable from Monday, June 15, 2026, and will close on Monday, June 29, 2026, both days inclusive ('Third and Final Call'). The same was intimated to the stock exchanges on May 23, 2026.

Accordingly, the Third and Final Call notice has been served as per the details given below:

Payment Period	From	To	Duration
	Monday, June 15, 2026	Monday, June 29, 2026 (Latest by 5.00 p.m.)	15 Days

  

Mode of Payment	Details
a. Online ASBA	Through the website of the SCSBs <sup>(1)</sup>
b. Physical ASBA	By submitting physical application to the Designated Branch of SCSBs <sup>(1)(2)</sup>
c. Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers

(1) Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks].  
 (2) Available only to resident shareholders

In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Shareholders can also make the Third and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Third and Final Call Money of Eco Hotels and Resorts Limited. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Advisor or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

Shareholders are requested to make the Third and Final Call money payment on or before Monday, June 29, 2026. Please also note the consequences of failure to pay Third and Final Call Money, given below:

- Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of Third and Final Call beyond Monday, June 29, 2026 till the actual date of payment;
- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the application form.

Shareholders may also note that:

- The ISIN "IN9638N01036" representing partly paid-up equity shares of face value of ₹ 10/- each (₹ 7.50/- paid-up) has been suspended by the Stock Exchange with effect from Friday, May 29, 2026, on account of the Third and Final Call. Further note that this is the third and final call, and no further calls shall be made in this regard. Accordingly, eligible shareholders are requested to pay the call money on a timely basis to convert their shares into fully paid-up shares.
- The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN - INE638N01012 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Call Money stipulated under the respective Notice. Accordingly, eligible shareholders who have paid the First, Second, Third and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and commencement of trading in such fully paid-up equity shares within a period of three weeks from the last date for making payment of the Third and Final Call, i.e., Monday, June 29, 2026.
- In case of non-receipt of Third and Final Call money notice, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may also download the same from the Company's website [www.ehrlindia.in](http://www.ehrlindia.in) or the Registrar's website [www.bigshareonline.com](http://www.bigshareonline.com). In such a case, however, the shareholder has to fill the DP, Client ID, number of partly paid-up shares held and amount payable towards the Third and Final call money.
- All Eligible Shareholders should mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961. Applications without PAN will be considered incomplete and are liable to be rejected.

All correspondence in this regard may be addressed to Registrar to the Issue at below mentioned address:

**Bigshare Services Private Limited**  
 Office No S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.  
 Tel No.: +91 22-62638200.  
 Fax No.: +91 22-62638299.  
 Website: [www.bigshareonline.com](http://www.bigshareonline.com)  
 E-mail ID: [rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com) / [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
 Contact Person: Mr. Prabhakar  
 SEBI Registration No: INR000001385

For Eco Hotels and Resorts Limited  
 On Behalf of the Board of Directors  
 Sd/-  
 Mr. Vinod Kumar Tripathi  
 Executive Chairman  
 Date: June 02, 2026  
 Place: Mumbai, Maharashtra  
 DIN: 00798632

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**SAMMAAN CAPITAL LIMITED**  
 Regd off: A - 34, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Lajpat Nagar-II, New Delhi-110024

**NOTICE FOR SALE OF STRESSED FINANCIAL ASSETS**

Sammaan Capital Limited, a non-banking financial company, invites Expression of interest (EOI) along with non-disclosure agreement for sale of Stressed Financial Assets. Interested eligible investors are requested to intimate their willingness to participate in the auction by way of an "Expression of Interest".

The data room will be open from June 04, 2026 to June 24, 2026, and last day for submission of bid is June 25, 2026.

For detailed terms and conditions, please mail us at [loanassignment\\_scl@sammaancapital.com](mailto:loanassignment_scl@sammaancapital.com)

Mumbai, June 03, 2026

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**POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF**  
**SHAH FOODS LIMITED**  
 ("SFL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L27200GJ1982PLC005071)  
 Registered Office: 301, Sarthik Square, Mr. Shapath - 3, S. G. Highway, Bodakdev, Ahmedabad - 380054, Gujarat, India;  
 Phone No.: +91-6355582651; Email id: [shahfoods.ahmedabad@gmail.com](mailto:shahfoods.ahmedabad@gmail.com); Website: [www.shahfoods.co.in](http://www.shahfoods.co.in)

Open offer for acquisition of 60,61,900 Equity Shares of Rs. 10/- each representing 26.00% of the existing equity and voting share capital of the Target Company by Mr. Ankit Jalan (Acquirer-1) and Mr. Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Jalan Sarees Private Limited (PAC-1), Ritu Jalan (PAC-2), Daivik Jalan (PAC-3), Prachi Jalan (PAC-4), Ankit Jalan HUF (PAC-5), Anuj Jalan HUF (PAC-6) and Radhika Jalan (PAC-7) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5, PAC-6 and PAC-7 hereinafter collectively referred to as the "PACs").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers and PACs, in connection with the offer made by the Acquirers and PACs in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition) on 17<sup>th</sup> February, 2026.

- Name of the Target Company : Shah Foods Limited
- Name of the Acquirers and PACs : Ankit Jalan (Acquirer-1); Anuj Jalan (Acquirer-2); Jalan Sarees Private Limited (PAC-1); Ritu Jalan (PAC-2); Daivik Jalan (PAC-3); Prachi Jalan (PAC-4); Ankit Jalan HUF (PAC-5); Anuj Jalan HUF (PAC-6) and Radhika Jalan (PAC-7)
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Register to the offer : Bigshare Services Private Limited
- Offer details
  - Date of Opening of the Offer : Wednesday, 13<sup>th</sup> May, 2026
  - Date of the Closing of the offer : Tuesday, 26<sup>th</sup> May, 2026
- Date of Payment of Consideration : Not Applicable since no shares tendered in the Open Offer
- Details of the Acquisition

Sr No.	Particulars	Proposed in the Offer Document	Actual
7.1.	Offer Price	Rs. 62.50 per Equity Share	Rs. 62.50 per Equity Share
7.2.	Aggregate number of Shares tendered	60,61,900	Nil
7.3.	Aggregate number of Shares accepted	60,61,900	Nil
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 37,88,68,750	Nil
7.5.	Shareholding of the Acquirers and PACs before Share Purchase Agreement ("SPA") and preferential issue and Public Announcement (No. & %)	Nil (0.00%)**	Nil (0.00%)**
7.6.	Shares Acquired by way of SPA and Preferential Allotment	1,61,77,876 (69.39%)**	1,61,77,876 (69.39%)**
7.7.	Shares Acquired by way of Open offer	60,61,900 (26.00%)**	Nil (0.00%)
7.8.	Shares Acquired after detailed Public Statement		
	* Number of Shares acquired		
	* Price of the shares acquired	Not Applicable	Not Applicable
	* % of the shares acquired		
7.9.	Post offer Shareholding of Acquirers and PACs	2,22,39,776 (95.39%)**	1,61,77,876 (69.39%)**
	* Number		
	* % Fully Diluted Equity Share Capital		
7.10.	Pre and Post Offer Shareholding of Public Shareholders	Pre- Offer 3,04,661 (50.99%)*	Post Offer 10,75,224 (4.61%)*
	* Number		
	* % Fully Diluted Equity Share Capital		

\* Computed as a %age of pre preferential equity and voting share capital of SFL which was Rs. 59,75,000 consisting of 5,97,500 equity shares of face value of Rs. 10 each.  
 \*\* Computed as a %age of Existing Equity & Voting Share Capital which consists of 2,33,15,000 fully paid-up equity shares of the face value of Rs. 10/- each of the Target Company being the capital post allotment of 2,27,17,500 equity shares to Acquirers, PACs and public category investors on preferential basis.

- Equity shares allotted to a public category shareholders through the preferential issue on March 27, 2026, were neither tendered nor accepted in the open offer.
- The Acquirers and PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI.
- Capitalized terms used in this advertisement and not defined herein, shall have same meaning assigned to them in the Letter of Offer dated 29.04.2026.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS**

**NAVIGANT CORPORATE ADVISORS LIMITED**  
 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.  
 Tel No. +91 22 4120 4837 / 4973 5078  
 Email id: [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com)  
 Website: [www.navigantcorp.com](http://www.navigantcorp.com)  
 SEBI Registration No: INM000012243  
 Contact person: Mr. Sarthak Vijiani

Place: Mumbai  
 Date: June 02, 2026

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").**

**LASER POWER & INFRA LIMITED**  
 POWER & INFRA

Our Company was originally incorporated as 'Laser Cables Private Limited' at Kolkata, West Bengal, as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 7, 1988, issued by the Registrar of Companies, West Bengal. Subsequently, pursuant to a resolution dated December 7, 2015 and January 28, 2016 passed by our Board and our Shareholders, respectively, the name of our Company was changed from 'Laser Cables Private Limited' to 'Laser Power & Infra Private Limited' and a fresh certificate of incorporation pursuant to change of name dated February 3, 2016 was issued by the Registrar of Companies, West Bengal at Kolkata. Thereafter, pursuant to a board resolution dated August 28, 2025 and a special resolution passed by the shareholders dated September 1, 2025, our Company was converted from a private company to a public limited company and the name of our Company was changed to 'Laser Power & Infra Limited' and a fresh certificate of incorporation pursuant to change of name dated September 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 270 and 270 of the DRHP.

Corporate Identity Number: U14220WB1988PLC043591  
 Registered Office: 4A, Pollock Street, 3<sup>rd</sup> Floor, Kolkata 700 001, West Bengal, India  
 Corporate Office: Adventz Infinity@5, 19<sup>th</sup> Floor, BN Block, Sector V, Bidhannagar, Kolkata 700 091, West Bengal, India  
 Contact person: Debendra Banthiya, Company Secretary and Compliance Officer  
 Tel: +91 33 4822 9195 | E-mail: [investor.grievance@laserpowerinfra.com](mailto:investor.grievance@laserpowerinfra.com) | Website: [www.laserpowerinfra.com](http://www.laserpowerinfra.com)

**NOTICE TO INVESTORS:**  
**CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 27, 2025 (THE "CORRIGENDUM")**  
**OUR PROMOTERS: DEEPAK GOEL, DEVESH GOEL, AKSHAT GOEL AND RAKHI GOEL**

This is with reference to the DRHP read along with the addendum to the DRHP dated May 23, 2026 filed with SEBI and the Stock Exchanges, in connection with the Offer ("Addendum"). Potential Bidders may note that in addition to the Promoter Group members as disclosed in the section titled "Our Promoters and Promoter Group" on pages 331-334 of the DRHP, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:

- Lumino Green Energy Private Limited
- Suncity Chemical & Minerals Private Limited

(together the "Additional Promoter Group Entities")

Accordingly, all references to the term "Promoter Group" in the DRHP will include the Additional Promoter Group Entities. As on date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements and updates the information in the DRHP and the above changes are to be read in conjunction with the DRHP and the Addendum and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum.

This Corrigendum does not reflect all the changes and updates that have occurred from the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Red Herring Prospectus, the Prospectus and the abridged prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus, the Prospectus and the abridged prospectus, as applicable, as and when filed with the RoC, the SEBI and the Stock Exchanges, as applicable. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
<b>IIFL CAPITAL</b>	<b>MUFG</b> MUFG India
<b>IIFL Capital Services Limited</b> (Formerly known as IIFL Securities Limited) 24 <sup>th</sup> floor, One Loda Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: <a href="mailto:laserpower ipo@iiflcap.com">laserpower ipo@iiflcap.com</a> Investor grievance e-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Contact person: Gaurav Mittal / Pawan Kumar Jain Website: <a href="http://www.iiflcapital.com">www.iiflcapital.com</a> SEBI registration number: INM000010940	<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: <a href="mailto:laserpower ipo@in.mpmu.mufg.com">laserpower ipo@in.mpmu.mufg.com</a> Investor grievance e-mail: <a href="mailto:laserpower ipo@in.mpmu.mufg.com">laserpower ipo@in.mpmu.mufg.com</a> Contact person: Shanti Gopalkrishnan Website: <a href="http://www.in.mpmu.mufg.com">www.in.mpmu.mufg.com</a> SEBI registration number: INR000004058
<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6807 7100 E-mail: <a href="mailto:laserpower ipo@icicisecurities.com">laserpower ipo@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customer.care@icicisecurities.com">customer.care@icicisecurities.com</a> Contact person: Kishan Rastogi / Ashik Josar Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> SEBI registration number: INM000011179	

Place: Kolkata, West Bengal  
 Date: June 2, 2026

Laser Power & Infra Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a DRHP dated September 27, 2025 with SEBI and the Stock Exchanges read along with the addendum to the DRHP dated May 23, 2026 filed with SEBI, in connection with the Offer. The DRHP and the Addendum are available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges, i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.laserpowerinfra.com](http://www.laserpowerinfra.com) and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and ICICI Securities Limited at [www.iiflcapital.com](http://www.iiflcapital.com) and [www.icicisecurities.com](http://www.icicisecurities.com), respectively.

Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP as and when it is filed with the RoC, SEBI and the Stock Exchanges in the future, including the section titled "Risk Factors" on page 37 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made.

Adfactors 122/26